

# Strategic Selection Fund Global Bond Fund A EUR

Marketing Document for investors

## Investment strategy

The Fund's objective is to achieve income and capital growth. The fund invests in bonds worldwide, without geographical or sector restrictions. Investments are predominantly (min. 51%) made in euros. The CHF tranche is fully currency-hedged. The sub-fund is actively managed with the aim of outperforming the benchmark index over reasonable investment periods.

## Performance

	January	February	March	April	May	June	July	August	September	October	November	December	YTD
2020	-	-	-	-	-	-	-	1.99%	-0.58%	0.16%	5.18%	1.59%	8.34%
2021	0.96%	0.58%	0.15%	0.93%	0.91%	1.23%	0.25%	1.16%	-1.23%	-1.01%	-1.60%	0.90%	3.32%
2022	-2.37%	-3.83%	-3.16%	-3.40%	-1.38%	-6.11%	1.79%	0.71%	-3.38%	0.99%	5.36%	-0.04%	-14.74%
2023	3.95%	-1.59%	-0.69%	0.32%	0.59%	1.11%	2.15%	-1.05%	-0.40%	-0.54%	2.50%	3.32%	9.91%
2024	0.85%	0.45%	4.52%	-0.73%	1.30%	0.28%	1.39%	1.05%	0.75%	-0.12%	0.69%	-0.35%	10.74%
2025	1.06%	0.74%	-0.89%	-1.66%	1.35%	1.07%	0.66%	0.52%	0.85%	0.45%	0.02%	0.22%	4.56%
2026	1.11%	0.31%	-2.24%	1.47%									0.60%

## Historical Performance

	Fund	Benchmark [1]
YTD	0.60%	-0.18%
1 year	5.89%	0.30%
3 years	25.33%	8.77%
5 years	9.53%	-8.16%
Since launch	20.80%	-8.98%

## Key Factors

Volatility (1 Year Annualized)	3.15%
Maturity in years	6.47
Duration	4.81
Modified Duration	4.45
Average Weighted Rating	BB
Average Weighted Coupon	6.11%
Option-Adjusted Spread (bps)	754.89
Yield to Maturity	8.43%

## Risk/return profile



SRRI scale from 1 (lowest risk) to 7 (highest risk); risk 1 cannot be equated with a risk-free investment. This indicator may change over time.

## Cumulative performance since inception - net of fees



[1] The Sub-Fund's prospectus does not foresee a benchmark. However, for illustrative and comparison purposes only, the fund manager has identified the Bloomberg EuroAgg Total Return Index as a reference index. This index is shown purely as a comparator to help investors assess the Sub-Fund's relative performance. It does not represent a formal benchmark under the Sub-Fund documentation and should not be interpreted as such.

## Asset allocation

Top holdings (%)		Country breakdown (%)		Credit rating breakdown (%)	
IVYCST 6 ½ 03/22/48	3.02	United States	11.22	A	3.87
SOFTBK 7 ¾ 04/22/34	2.93	Netherlands	9.93	BBB	23.59
ESGR 5 ½ 01/15/42	2.82	France	7.99	BB	24.62
FIBCOF 5 ¾ 04/15/31	2.51	United Kingdom	5.56	B	23.81
ROMANI 4 ¾ 04/03/49	2.49	Germany	5.46	CCC	1.23
BACR 6 ¾ PERP	2.46	Luxembourg	4.85	DD	0.74
DXC 4 ¾ 12/09/30	2.46	Romania	4.56	NR	22.14
ZFFNGR 5 ½ 02/17/32	2.43	Ireland	3.88		
ATOPF 9.36 12/18/29	2.38	Turkey	3.05		
REPCAM 5.95 07/07/32	2.31	Others	43.51		

## Key fund data

NAV	116.98	Liquidity	Daily	<b>Fees:</b>		<b>Codes:</b>		Investment manager	Colombo Wealth SA
AUM (M)	25.15	Initial subscription	1 unit	Subscription	Up to 5%	ISIN	LU2201849358	Fund managers	Giovanni Miccoli
Currency	EUR	Legal structure	UCITS	Redemption	-	Bloomberg	SSGEBAE LX	Launch date	05/08/2020
DVD policy	ACC	Registration	LU, CH, IT	Management	1.20%	WKN		Investment horizon	At least 5 years
				Performance	10% (HWM)	Valoren	55777301		

\*\* The subscription fee may be waived, in whole or in part, at the discretion of the Sub-Fund, the Fund Manager, or the relevant distributor. Investors should refer to the latest offering documents for full details and consult their financial advisor for further information.

\*\*\* The High Water Mark model is used to calculate the performance fees. The Performance Fee Period is yearly, ending on the last Valuation Day of each calendar year. The Performance Fee is payable yearly in arrears out of the Sub-Fund's assets. The Performance Fee will be equal to 10% of the positive difference between the Net Asset Value per share and the High Water Mark.

## Legal representatives and local paying agents

Switzerland	ACOLIN Fund Services AG, Affolternstrasse 56, CH-8050 Zurich
Switzerland	Banque Cantonale de Genève, Quai de l'Île 17, CH-1204 Geneva
Germany	Marcard, Stein & CO AG
Germany	Marcard, Stein & CO AG

Management company	European Capital Partners
Depository & Administrator	Banque de Luxembourg
Sub-Administrator	Ul efa S.A
Auditor	Ernst & Young S.A.

## Legal notice

Strategic Selection Fund SICAV is a Luxembourg-registered "Société d'Investissement à Capital Variable" organised under Luxembourg Law and European Council Directive 2009/65/EC of 13 July 2009 (UCITS) and regulated by the "Commission de Surveillance du Secteur Financier" (CSSF), the Luxembourg financial services authority. Past performance of any investment is not indicative of future performance as the net asset value of the portfolio depends on market movements. This information does not constitute an offer to anyone, or a solicitation by anyone, to subscribe for shares of Strategic Selection Fund SICAV. Nothing in this information should be construed as advice and is therefore not a recommendation to buy or sell shares. Subscriptions for shares of the Company can only be made on the basis of its latest Key Investor Information Document and Prospectus together with the latest audited annual report, copies of which can be obtained, free of charge, on [www.ecp.lu](http://www.ecp.lu) or by contacting European Capital Partners (Luxembourg) S.A., from the local representatives, information agents or distributors.

The portfolio holds investments denominated in foreign currencies. Please note that foreign currency exposure is not hedged. As a result, fluctuations in currency exchange rates between the foreign currencies and the base currency of the portfolio may significantly impact the portfolio's performance. Investors should be aware that both favourable and adverse movements in exchange rates can occur, potentially increasing the volatility and risk associated with the portfolio's returns. We encourage investors to carefully consider this foreign currency risk as part of their overall investment decision-making process.